

Bitcoin Machine Learning Trade

Decentralized Finance Platform Integration

WHITE PAPER: November 15, 2023 (updated Dec 9, 2023)

Together, XBTC and WBTC constitute the third release in a suite of approximately six decentralized crypto related projects 'private by default' from our development team.

The BTC offering will begin selling November 15, 2023 at 6:00 PM EST and will go live December 24, 2023 at 6:00 PM EST. The website is **www.DefiBTC.io**.

The primary goal of the projects is to merge and exploit the advantages of a private decentralized crypto platform with a highly sophisticated and market-proven Bitcoin machine learning trade software.

This machine trading software has been in development for near 8 years; the white paper is found here (for the software specifically):

<https://compoundtrading.com/epic-v4-1-1-crude-oil-machine-trade-software-white-paper-june-3-2023/>

To accomplish this goal, we have secure license to EPIC machine trading platform to be tokenized on a DeFi networks using the most advanced available private crypto ecosystems. In doing so we provide crypto investors access to state-of-the-art machine learning trade technology and ROI performance not otherwise attainable to most investors.

The Bitcoin machine trading project is divided into two tokens. XBTC is the standard token with a capped supply and smaller minimum entry. WBTC is a 'whale' token for larger investors and will have no capped supply.

The tokens will be launched and issued on the fully privatized DERO crypto network to maintain end to end privacy.

Payment for XBTC and WBTC tokens are executed using XMR as it is the most liquid privacy coin available at time of launch. Exchange between XMR and XBTC/WBTC will be privately managed by our support team. Think of the token as a proof of stake in the trading software.

Using this structure provides us the ability to guarantee liquidity directly from our treasury to investors at the appropriate listed token value. This structure also prevents 'pump and dump' scenarios from occurring as the value of the token can be set to solely reflect the software returns, invested capital and the number of issued tokens. In this way, large buy and sell orders will not cause significant swings in the XBTC/WBTC token price. Designing the project in this manner creates a lower risk, value-type investment instrument rather than relying on speculation to propel returns.

To liquidate tokens to XMR or other applicable, investors simply contact our support team directly. Tokens are then cashed out from the treasury at the current 'Guaranteed Cash Out Price' less exchange and transfer fees. This price will be updated regularly on the project website.

The price of the token is directly proportional to the software returns and is fully backed by the treasury at the stated cash out price. Rewards are not paid to token holders as a % of return but instead the value (price) of the coin increases to reflect the software returns.

The total supply will be established and locked when the pre-sale ends. It will be equal to the number of private and pre-sale coins sold plus 14% (see capped token supply detail below).

Token holders will have the option to sell tokens privately to other investors via their own agreed upon price. This may be advantageous if the perceived token value is greater than the current listed value because of expected continuing returns and lack of token supply. In this scenario sellers may garner a higher than listed price for their tokens. In other words, a supply squeeze is probable given the software's baseline expected return rate and continual performance improvement (common in machine learning).

An initial 90-day lock up is required on all private and pre-sale token issuance to allow time for the software to establish a positive cash flow.

After the 90-day lockup we will facilitate cashing out from treasury funds upon request.

The estimated software return is 100-200% per annum. Estimated possible return can be as low as 20% and as high as 2000% in a best-case scenario. The current testing of the BTC machine trading software provides a glimpse at returns, currently returning 63% ROI after six months of testing, but we expect this to be considerably better over time. BTC software trade is considerably more stable than Crude Oil and returns more profit than SPY (MES). Crude Oil has the advantage of being more volatile and could provide considerably better returns, but this is unknown. SPY has the advantage of being very stable and will provide consistent & predictable returns over time. Holders with a mix of the three are obviously best positioned for optimum results.

Coin Distribution - Private Sale, Pre-sale, Supply Cap

The tokens will not be traded on a public crypto exchange and as mentioned above the supply of \$XBTC will be capped.

There will be three private sale rounds. The first will start November 15, 2023 at 6:00, 2023 EST. Each of three private sale rounds will limit the number of investors at a fixed amount per investor. The three private sale rounds will immediately be followed by three public pre-sale rounds lasting one week each.

Each of the first two public pre-sale rounds will be capped with a total dollar limit for that round (not per investor as there is no cap per investor in public pre-sale rounds), which will increase along with the token price each round. Once an investment limit is reached at each level or the week duration expires, the round is complete. The final of three public pre-sale rounds will have no dollar cap on participation.

The public pre-sale will close 6 PM EST on December 24, 2023. The supply of \$XBTC will then be capped, tokens will be distributed and the software will start trading 6 PM EST on December 2023.

This pre-sale structure is designed to create demand while ensuring that the majority of tokens will be purchased during the highest priced round. As a result, token price at launch will be supported by available treasury funds and a significant drop in price will not occur after launch (avoiding typical ICO trading volatility post pre-sale).

Project Sales Schedule(s)

Project 3 - \$XBTC Coin (Sale Structure)

- Note: \$WBTC is not shown (25K minimum, participants pay .25 USD per coin presale)

Round 1 November 15, 2023 6:00 PM EST Private Sale (30 Token holders at 5,000.00 USD min)

- MAXIMUM 30 Participants SET AMOUNT PER 5,000 USD .18 US Cents 150,000
- Participants must hold (as of November 14, 1:59 EST) full value XOIL or WOIL Tokens.

Round 2 November 20, 2023 6:00 PM EST Private Sale (45 token holders at 5,000.00 USD min)

- MAXIMUM 45 Participants SET AMOUNT PER 5,000 USD .21 US Cents 225,000
- Participants must have held at one time (as of November 14, 11:59 PM EST) XOIL or WOIL Tokens and been in a prior defi project 1 (oildefi.io) or 2 (spy500.defi.io).

Round 3 November 27, 2023 6:00 PM EST Private Sale (45 token holders at 5,000.00 USD min)

- MAXIMUM 45 Participants SET AMOUNT PER 5,000 USD .22 US Cents 225,000
- Participants must have held (as of November 14, 11:59 PM EST) XOIL or WOIL Tokens and/or XSPY or WSPY and/or have been a subscriber of Compound Trading at one time and or have been referred by any of the mentioned.

Round 4 December 3, 2023 6:00 PM EST Public Pre-Sale (450 token holders at 500.00 USD min)

- MAXIMUM 900 Participants SET AMOUNT PER 500 USD .23 US Cents

Round 5 December 10, 2023 6:00 PM EST Public Pre-Sale (450 token holders at 500.00 USD min)

- MAXIMUM 1800 Participants SET AMOUNT PER 500 USD .24 US Cents

Round 6 December 17, 2023 6:00 PM EST Public Pre-Sale (450 token holders at 500.00 USD min)

- NO MAXIMUM Participants SET AMOUNT PER 500 USD .25 US Cents

Management Fees

Software licensing charge (rake) charged to software returns is 9.16%. For example, if total amount invested is 3 million and software returns 100%, rake is 9.16% of 3 million or 274,800. The token holders would then receive a 91.84% return on their investment.

There will be a one-time development team charge of 6.5%, marketing and sales commission of 3.5%, plus bonus investor commissions for round 1 investors, administrative fees and miscellaneous promotional tokens of 4% for a TOTAL ONE-TIME charge of 14% to the treasury. This equates to approximately 1 month of average software returns.

It is important to emphasize the software rake will only be taken from realized software returns and not from invested principle.

With \$WBTC there is a no pre-sale limit, no dollar limit and \$25,000 minimum entry. Fees for \$XBTC and \$WBTC are mostly the same. The one exception is no 4% charge for investor referral commission bonus and promotional tokens.

The software-rake and other fees will be the same as \$XBTC. Thus, \$WBTC investors will pay a 10% ONE-TIME fee from the treasury (6.5% team development + 3.5% sales and marketing), and continuous 9.16% rake on software returns and inconsequential administrative support costs to run platform.

Value to Token Holders

A 'low barrier to entry' stake in machine learning trade software (technology and account size both matter) that is not other-wise accessible to the public.

Value of existing software technology – developed and tested over 8 years - now proven and fully functional.

Returns estimated 20% - 2000% per year (see software white paper for detail).

Returns not otherwise accessible to the everyday investor.

Token swaps within our suite of offerings - project to project.

End to end privacy via DERO and XMR and anonymous exchange with us (we will continue to adapt to available technologies to maximize security and ease of use with the available private currencies).

Private sale structure - moving pre-sale round 2 investors to round 1 of the next project on each occasion.

Fixed total supply of XBTC - Potentially rising underlying value of tokens relative to future considerations of machine learning software provide for private person to person sales of tokens at whatever that perceived value may be. A very real scenario could occur in an off-market value squeeze of tokens.

No risk of getting dumped on because token value is correlated with trading returns and our reported token price is backed by total value of the treasury.

Liquidity for token sales is guaranteed because tokens are sold directly with our treasury and do not require a third-party buyer. We will always purchase tokens from the seller at our listed token price after the 60-day lock period.

Price is guaranteed to be directly correlated to software trading returns.

Contact Our Support Team Here to get Started:

Use Session Application: <https://getsession.org/>

Session ID:

0507854bc578e152a86d3c470b7c08b2eae46bb6c31de2190fe78fd4bc0020

Project Website: www.DeFiBTC.io

Project Suite Website: www.AlienSuite.net

GUIDE TO PURCHASING XBTC and WBTC

****we recommend downloading all applications on the same PC for ease of use****

****supported operating systems for all applications include OSX, Windows, Linux, and some Android devices****

REQUIRED APPLICATIONS

1) Session Messaging App - <https://getsession.org/download>

-contact us at Session ID:

0507854bc578e152a86d3c470b7c08b2eae46bb6c31de2190fe78fd4bc0020
627d

Always double check the above alpha-numeric address when contacting us.

This is the ONLY session address you should be communicating with.

2) DERO command line interface wallet - <https://dero.io/download.html>.

Refer to the DERO wallet setup document for your operating system.

Over time DERO wallets will become significantly more user friendly.

3) XMR wallet of your choice.

For privacy, ALWAYS transact XMR using a personal wallet, never an exchange.

There are several XMR wallets to choose from for PC and/or mobile devices.

Recommended PC Wallets (these support all major operating systems):

1) Official Monero GUI Wallet - <https://www.getmonero.org/downloads/>

2) MyMonero Wallet - <https://mymonero.com/>

3) Exodus Wallet - <https://www.exodus.com/>

- Exodus can be used with many different cryptocurrencies

Recommended Mobile Wallets

1) Cake Wallet

2) Edge Wallet

3) MyMonero Wallet

STEPS TO PURCHASE XBTC AND WBTC TOKENS

1) Purchase desired amount of XMR at your preferred exchange (some of the above apps support conversion from BTC or LTC or other coins to XMR

within those wallets).

- KYC Exchanges – Binance, Kraken.

- non-KYC Exchanges – Kucoin, Trade Ogre.

2) Send XMR to your personal wallet from your exchange.

3) Ensure your DERO wallet is open and registered.

4) Ensure your XMR wallet is open and desired amount is available for transfer.

5) Contact us on Session.

6) Send the appropriate amount of XMR to the XMR address you will be given.

7) Copy and paste your DERO address into the Session conversation.

8) XBTC tokens will be distributed during the week of Dec 17, 2023.

WBTC tokens will be distributed immediately after purchase.

** Prior to contacting our sales team to execute purchase of tokens ensure you have your desired amount of XMR to invest in a personal XMR wallet and that you have a fully registered DERO wallet address. If you require assistance for this process our team will also assist you.

** The DERO network is still very young and developing quickly. It was chosen for this project as it is the most private network available for token creation and distribution. It will become more streamlined as time goes on. Our team believes in privacy by default at the protocol level and by using the best technology available we hope to aid in advancing its widespread use.

** Due to mechanics of this project, cashing in a larger number of tokens may take up to one week.

** Our team can facilitate private exchanges between two parties if desired - contact us for more information.

“All things are possible, be the impossible.”